

The Forum is for

- ❖ Chartered Insolvency and Restructuring Professionals (CIRPs)
- ❖ Trustees in Bankruptcy
- ❖ Receivers
- ❖ Lenders or credit grantors
- ❖ Turnaround or workout specialists
- ❖ Accountants
- ❖ OSB Staff
- ❖ Commercial, banking or insolvency lawyers
- ❖ Government officials

Dates and Locations†

- May 4 **Halifax**
WTCC
- May 8 **Calgary**
Greenwood Inn
- May 11 **Winnipeg**
Winnipeg Convention Centre
- May 15 **Vancouver**
Morris J. Wosk Centre for Dialogue
(SFU Downtown)
- May 17 **Toronto**
Metro Toronto Convention Centre
(South Building)
- May 29 **Montreal**
Centre Mont-Royal
(This session predominantly in French)



7 Hours MPD

†Full addresses and maps to all the seminar locations are available - please see the CAIRP website at: www.cairp.ca or telephone our office at (416) 204-3242.

CAIRP
Rebuilding Success • Rétablir le succès

CANADIAN ASSOCIATION
OF INSOLVENCY AND
RESTRUCTURING PROFESSIONALS

INSOLVENCY AND RESTRUCTURING FORUM

Continuing Education Seminars
2006

Featured National Presenters

Michael Lema
Justice Canada

Lynda Colley & Dave Stewart
Office of the Superintendent of Bankruptcy

Gail Evans
The Wynford Group

Registration Fee

Full-day Fee: \$450 (plus tax)

Half-day Fee: \$300 (plus tax)

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Easy online registrations with Exposoft

A quick, convenient way to
register groups and individuals and get immediate confirmation at:
www.cairpforums2006.com

Commercial Insolvency Issues

Morning

- 8:00 - 8:30 a.m. “Morning Mingle”
Registration & Continental Breakfast
- 8:30 - 9:00 a.m. **CAIRP Remarks**
- 9:00 - 10:15 a.m. **Technical Update – Midmarket Commercial Issues**
- 10:15 - 10:30 a.m. Coffee Break
- 10:30 - 11:15 a.m. **Crown Priorities**
- 11:15 - 12:00 p.m. **Industries in Trouble – a Local Perspective**
*In Calgary:
Innovative Ideas for Division 1 Proposals*
- 12:00 - 1:00 p.m. Buffet Lunch

Personal Insolvency Issues

Afternoon

- 1:00 - 1:45 p.m. **Changes in Canadian Demographics and the Impact on Your Practice**
- 1:45 - 2:45 p.m. **Technical Update – Personal Insolvency Issues**
- 2:45 - 3:00 p.m. Coffee Break
- 3:00 - 4:30 p.m. **Commentary on Chapter 47 (Bill C-55)**
- 4:30 - 5:00 p.m. **OSB Report**

Program Highlights

CAIRP Remarks

Our CAIRP Chair, or another Board representative will provide you with an update on recent developments at CAIRP. Your Association has been busy with legislative reform, current issues with regulators and other government departments, education and other member issues. As well, you will have the opportunity to ask questions, and provide input directly to the Board.

Technical Update – Midmarket Commercial Issues

This portion of the program will look at recent developments and decisions affecting your practice as they relate more particularly to midmarket commercial issues. Experts from the insolvency legal community will present a summary of recent issues and case law of current relevance.

Crown Priorities

Commercial insolvencies often feature federal Crown claims for source deductions and GST. This session will review the ever-evolving case law on deemed trusts, enhanced garnishments, and the overall position of the federal Crown in insolvencies, as well as recent changes concerning limitations on tax collection proceedings.

Industries in Trouble – a Local Perspective

Vancouver: Pulp & Paper Industry – The Global Forest Products Industry is encountering challenging times. The British Columbia industry is no exception and is being pulled in a number of directions. Record earnings have been announced by the industry as a whole, yet there are significant issues and concerns with the industry as a whole and several of the British Columbia sub-sectors. What is the impact of the softwood lumber dispute? What will be the result of the Mountain Pine Beetle?

Winnipeg: Agriculture – The agriculture industry has been facing hard times recently, which has resulted in an increase in farm insolvencies. Discussions will include how government subsidy payments are treated in a bankruptcy, their exempt status and their assignability.

Toronto: Automotive – As a result of rising commodity prices, high labour costs, increased competition and the decline in market share of the traditional automotive manufacturers, automotive parts suppliers in Ontario have been under significant financial pressure resulting in several suppliers entering into insolvency proceedings during the last six months. This session will discuss the market challenges and unique insolvency issues facing Ontario's automotive parts suppliers from a midmarket perspective.

Montreal: Gaspesia – A study of decisions made in the Gaspesia file. Our speaker will review practical aspects of how the arrangement with creditors in this specific file evolved under the CCAA.

Halifax: Pulp & Paper Industry – The Canadian pulp and paper industry has been faced with many challenges in recent months given the changing economy and tariffs on softwood lumber. Professionals involved in the Nackawick Mill bankruptcy will discuss some of the issues and legal precedents and will address how the government, union and insolvency practitioners worked with their respective clients to reopen the mill and achieve a recovery for unsecured creditors.

Calgary: Innovative Ideas for Division 1 Proposals

A lawyer with experience in Saskatchewan and Alberta will introduce new ideas and underused concepts suitable for use in midmarket commercial and larger personal Division 1 Proposals under the BIA. The panel will then critique those suggestions.

Changes in Canadian Demographics and the Impact on Your Practice

The impact of the first wave of major demographic changes can already be seen in the increasing shortages of young workers. The impact of the next wave of boomers reaching retirement age is going to be even more dramatic. Topics addressed will include implications for both large and small business in the areas of productivity, staffing and succession planning.

In Montreal: Mr. Yanick Desnoyers of National Bank Financial will discuss current economic trends in the United States and Canada, including: the erosion of real estate wealth in the US and the first slowdown of US Consumer spending in fifteen years; challenges for Canadian companies facing an increase in international competition; the rising Canadian dollar and the slow shift of the Canadian centre of economic influence to the western provinces.

Technical Update – Personal Insolvency Issues

A member of your local legal community will prepare and present this précis of current cases of particular interest to trustees dealing with personal insolvency practice.

Commentary on Chapter 47

An overview of the main amendments in Chapter 47(Bill C-55) impacting on trustees will be provided. The session will emphasize the commercial and consumer amendments to the Bankruptcy and Insolvency Act.

OSB Report

This session will cover the Office of the Superintendent of Bankruptcy's key priorities.

Program Materials

All participants will receive a comprehensive set of seminar materials. CAIRP is pleased to offer this reference material in a binder format (available in English and French). Materials will be ready at the registration desk on the day of the seminar, together with a list of all registrants in attendance.

Program materials will include the following National papers:

Commentary on Chapter 47

By Dave Stewart and Lynda Colley,
Office of the Superintendent of Bankruptcy

Crown Priorities

By Michael Lema, Senior Counsel,
Department of Justice Canada

Demography is Destiny

By the Wynford Group

The materials will include additional papers from local speakers on technical updates, Industries in Trouble and the PowerPoint presentations by CAIRP and the OSB.

Session Format

Participants in the morning session will receive a continental breakfast, refreshments and buffet lunch while participants in the afternoon session will receive a buffet lunch and refreshments.

In order to facilitate a smooth transition from morning to afternoon sessions, the registration desk will remain open during lunch and the buffet will begin promptly at 12:00 noon and continue to serve new arrivals until 1:00 p.m.

Continuing Education Committee

Chair

Bob Meldrum, CMA, *PricewaterhouseCoopers Inc.*

Vice-Chair

Ann Poirier, CA•CIRP, CIRP,
A.C. Poirier & Associates Inc.

Members

Gregory Best, CIRP, *Trustee in Bankruptcy*

David M. Bromwich, CIRP, *Bromwich & Smith Inc.*

Douglas Collins, FCGA, CIRP, *Keith G. Collins Ltd.*

George Kinsman, CA, CIRP, *Ernst & Young Inc.*

Patrick Poupart, CIRP, *Poupart Syndic Inc.*

Hans Rizari, CA•CIRP, CIRP,
Soberman Isenbaum Colomby Tessis Inc.

Darrin Surminsky, CA•CIRP, CIRP,
Meyers Norris Penny Limited

Andrea Yandreski, CA•CIRP, CIRP, *KPMG Inc.*

Speakers & Panelists

CAIRP REMARKS

VANCOUVER

Michael Vermette, CA•CIRP, CIRP,
PricewaterhouseCoopers Inc.

CALGARY

Kelly Chow, CIRP, *Aberant Arnold & Chow Inc.*

WINNIPEG

Douglas Collins, CIRP, *Keith G. Collins Ltd.*

TORONTO

Claude Gilbert, CIRP, CAIRP Chair,
PricewaterhouseCoopers Inc.

MONTREAL

Claude Gilbert, CIRP, CAIRP Chair,
PricewaterhouseCoopers Inc.

HALIFAX

Derek Cramm, FCMA, CIRP, *WBLI Incorporated*

TECHNICAL UPDATE – MIDMARKET COMMERCIAL ISSUES

VANCOUVER

Colin Topley, CIRP, *C. Topley & Company Ltd.*

Magnus C. Verbrugge, *Borden Ladner Gervais LLP*

CALGARY

Josef Krüger, *Borden Ladner Gervais LLP*

WINNIPEG

D. Wayne Leslie, *Fillmore Riley*

TORONTO

Jeffrey Carhart, *Miller Thomson LLP*

MONTREAL

Alain Tardif, *McCarthy Tétrault*

HALIFAX

Anthony M. Tam, *McInnes Cooper*
Stephen Kingston, *McInnes Cooper*

CROWN PRIORITIES

VANCOUVER

Michael Lema, Senior Counsel, *Justice Canada*

CALGARY

Michael Lema, Senior Counsel, *Justice Canada*

WINNIPEG

Michael Lema, Senior Counsel, *Justice Canada*

TORONTO

Michael Lema, Senior Counsel, *Justice Canada*

MONTREAL

Denis Ferland, *Davis Ward Phillips & Vineberg LLP*

HALIFAX

Gregory MacIntosh, Counsel, *Justice Canada*

INDUSTRIES IN TROUBLE – A LOCAL PERSPECTIVE

VANCOUVER

Pulp & Paper

John Allen, President & CEO,
Council of Forest Industries, British Columbia
Michael Vermette, CA•CIRP, CIRP,
PricewaterhouseCoopers Inc.

WINNIPEG

Agriculture Subsidies

David Jackson, *Taylor McCaffrey LLP*
Richard Schwartz, *Tapper Cuddy LLP*

TORONTO

Automotive

Nicholas Brearton, CA•CIRP, CIRP, *KPMG Inc.*
Lilly Wong, *Gowling Lafleur Henderson LLP*

MONTREAL

Gaspesia

Marie-Élaine Racine, *Pouliot L'Ecuyer*

HALIFAX

Pulp & Paper

R. Gary Faloon, Q.C., *Patterson Palmer Law*
Paul A. Stehelin, CA•CIRP, CIRP,
A.C. Poirier & Associates Inc.

CALGARY

Innovative Ideas for Division 1 Proposals

Jeffrey M. Lee, *MacPherson Leslie & Tyerman LLP*
Rob Elliott, Team Leader, Collections, *CRA*
Bruce Hudson, CA•CIRP, CIRP,
Hudson & Company Insolvency Trustees Inc.

CHANGES IN CANADIAN DEMOGRAPHICS AND THE IMPACT ON YOUR PRACTICE

VANCOUVER

Gail Evans, President, *The Wynford Group*
Daryl Johnson, Practice Leader Human Capital,
Meyers Norris Penny

CALGARY

Bob Yamashita, Practice Leader, *The Wynford Group*

WINNIPEG

Bob Yamashita, Practice Leader, *The Wynford Group*

TORONTO

Gail Evans, President, *The Wynford Group*

MONTREAL

Yanick Desnoyers, Senior Chief Economist,
National Bank Financial

HALIFAX

Lloyd Powell, Partner, *Robertson Surette*

TECHNICAL UPDATE – PERSONAL INSOLVENCY ISSUES

VANCOUVER

Katherine Wellburn, *Harper Grey Easton*
David Wood, CIRP, *Boale, Wood & Company Ltd.*

CALGARY

Sean F. Collins, *McCarthy Tétrault LLP*

WINNIPEG

Robert Klotz, *Klotz Associates*

TORONTO

Robert Klotz, *Klotz Associates*

MONTREAL

Jean G. Morency, *Fasken Martineau*

HALIFAX

D. Bruce Clarke, *Burchell Hayman Parish*

COMMENTARY ON CHAPTER 47

ALL CENTRES

David Stewart, Special Advisor,
Office of the Superintendent of Bankruptcy
Lynda Colley, National Manager, Regulatory Affairs,
Office of the Superintendent of Bankruptcy

MONTREAL

Lynda Colley, National Manager, Regulatory Affairs,
Office of the Superintendent of Bankruptcy
Steve Joanisse, Senior Policy Analyst-Regulatory
Affairs, *Office of the Superintendent of Bankruptcy*

OSB REPORT

VANCOUVER

Darrell Shalley, District Assistant Superintendent
of Bankruptcy, *OSB*

CALGARY

Marc Mayrand, Superintendent of Bankruptcy, *OSB*

WINNIPEG

Marc Mayrand, Superintendent of Bankruptcy, *OSB*

TORONTO

Jack Steinman, District Assistant Superintendent
of Bankruptcy, *OSB*

MONTREAL

Lorraine Provost, Regional Director-Eastern Region,
OSB

HALIFAX

Marc Mayrand, Superintendent of Bankruptcy, *OSB*

How To Register

Please make cheques payable to the **Canadian Association of Insolvency and Restructuring Professionals (CAIRP)** and send with the **registration form** to:

CAIRP, 277 Wellington St. W., Toronto, Ontario M5V 3H2 (Fax: 416-204-3410)

Confirmation of registration will be emailed only to those participants who register an email address. We recommend that you **keep a photocopy** of your completed registration form. Absent registrants will be sent the seminar material and invoiced. Receipts will be issued after the seminar on a request basis only. CAIRP reserves the right to cancel, change speakers and/or program content and date without further notice, and assumes no liability for these changes.

Cancellation/Substitution Policy

Refunds will only be given for cancellations received **in writing** no later than 5 working days in advance of the seminar date for that location. This policy also applies to participants who register by fax or phone and they will be invoiced if proper cancellation is not received. Delegate substitution is permitted at all times based on the program format (1/2 or full day) on the original registration form.

Travel Discounts

CAIRP has arranged for a conference/convention discount of 10% on all regular priced fares with WestJet. Seminar attendees must contact WestJet by email at: conventions@westjet.com or by fax to **1-800-582-7972**. Template forms for faxing and emailing flight requests are available on our CAIRP website at <http://www.cairp.ca/english/programs/seminars/index.html>.

Attendees must make their travel arrangements through the WestJet Specialty sales team and quote the following special account number for Forum travel: **QC#3421**. Discounted rates are available for travel up to 3 days prior to and 3 days following the event(s). This travel discount fare is not applicable to group travel. For flight schedules, please consult their website at: <http://www.westjet.com>.

NEW - Online Registration at www.cairpforums2006.com!

In keeping with our Association's commitment to improving member service and keeping abreast of current technological developments, we are pleased to introduce easy online registrations with **Exposoft!** Attendees may take advantage of quick and convenient registration for groups and individuals at: <http://www.cairpforums2006.com>. Get immediate confirmation of registration! Pay online in real time! All members of CAIRP will receive a personalized email invitation for quick registration by **April 5, 2006**.

CAIRP INSOLVENCY AND RESTRUCTURING FORUM — 2006

REGISTRATION FORM

Please print, type or attach business card

Last Name _____ First Name _____

Firm _____

Address _____

City _____ Province _____ Postal Code _____

Business Tel. (_____) _____ Fax No. (_____) _____ E-mail* _____

*Participants who provide an e-mail address will receive a confirmation notice.

Please register me for the following location:

Vancouver Calgary Winnipeg Toronto Montreal Halifax

Please register me for:

Half-day a.m.
 Half-day p.m.
 Full-day program

Please check one:

CAIRP member (CIRP) ICQC student
 NIQP student IA Course student
 Non-member (Lawyer, CRA, other) OSB

I am sending the following fee:

<input type="checkbox"/> Half-day fee		\$ 321.00	(\$300 + 21.00 GST)
<input type="checkbox"/> Half-day fee (Quebec)		\$ 345.08	(\$300 + 21.00 GST + 24.08 QST)
<input type="checkbox"/> Half-day fee (NS, NL, NB)		\$ 345.00	(\$300 + 45.00 HST)
<input type="checkbox"/> Full-day fee		\$ 481.50	(\$450 + 31.50 GST)
<input type="checkbox"/> Full-day fee (Quebec)		\$ 517.61	(\$450 + 31.50 GST + 36.11 QST)
<input type="checkbox"/> Full-day fee (NS, NL, NB)		\$ 517.50	(\$450 + 67.50 HST)

Taxes are calculated as follows: GST 7%, QST 7.5%, HST 15%

CAIRP tax registration numbers are: GST # 10076 6393 RT, QST # 1013124210

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